

THE UFAA ERRORS & OMISSIONS PLAN (“The Plan”)

Your preferred Farmers Agency coverage alternative

How to get your E&O quote

Please download and review the coverage comparison in the [Frequently Asked Questions](#) to understand why this plan was created.

You will get emails from the system alerting you to your application status as you go. System emails contain an **EZ AUTOMATIC LOG IN** sentence that is a link to your file so you do not have to log in each time. Just look for the sentence.

Get a Quick Quote for a price indication

1. Go to the web site <http://www.insuranceagentcoverage.com>
2. From the main web site page, select the **“Click Here Now”** on the lower right side of the page.
3. If this is your first time on the site, select **“This is my first time.”**
 - a. If you have an account created, the emails sent to you have EZ Automatic log in links.
4. Do not use a Farmers agent.com email address as your user ID, as Farmers blocks emails from many outside sources. Submit and the Quick Quote screen will appear.
5. Please read and answer each question. Each field with a gold border requires your response.
6. When you submit, if you have 0 claims within the last 5 years and all questions have been answered, your quote will appear. If you have claims, please contact my office so we may review with you prior to release of an indication.
 - a. If you are returned to the page, you have probably missed a question. Look for the gold border around the question(s) to correct.
7. When submitted, the rates appear on the next page.

Get a Firm Quote that you may bind

1. On the Quick Quote rate page, click the **“Complete Application for Firm Quote”** button.
 - a. Click the **“Save and Continue”** at the bottom of each page to save your answers.
 - b. The “Submit Application” page is the last page. Links to missing questions appear at the top of this page. Click the link to go to the page, look for any question that has a gold or yellow border. Complete and hit Save and Continue. When all pages are complete, check the agreement box at the bottom and indicate a requested effective date (You are not binding coverage) and hit Save and Continue.

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2. If approved, you will see the quote page and payment information.
3. If underwriting is required, you will get a screen indicating this. Your file will be reviewed within a day and an email will be sent for questions, acceptance or declination.
4. You will need your loss history from Calsurance, the Farmers plan broker. Call 866 893 1023 or email farmers@calsurance.com . If you email, follow up in a day to confirm your request was received. It will take 2-4 days to get the loss history.

Binding Coverage

1. The directions to bind coverage are just above your quote.
2. Make your coverage choice, click the **“Go to next proposal page”** button at the bottom.
3. Review, check the box to agree to Plan Terms & click the **“Go to Final Proposal Page”** button.
4. On the final page please complete the following steps.
 - First Select Monthly or Annual billing (down and monthly payments are detailed)
 - Second Select either E Check or Credit Card payment method for your down payment
 - Third If paying Monthly, select type of payment for your monthly payments
 1. Monthly pay will select a day between the 5th and 15th of the month for your payment date
 - Fourth Enter Banking and / or Credit Card info insuring that you confirm the routing, account / credit card numbers.
 - Fifth Check the agree to the payment terms box and Click the **“Request Coverage Bound and Authorize Payment”** Button
5. You will see a thank you screen and receive a confirmation email with a receipt. If it returns you to the top of the page, you missed a step somewhere or your data is not entered correctly.
6. Aon will within the next 2-3 days email your proof of insurance / declarations page if your loss history has been posted, if not, your file will not be processed until it is received and confirmed.
7. If this is your first year of coverage, the document with directions required to cancel coverage with Farmers is attached to the email with your policy.
8. Payment collection is outlined on the quote page and in the confirmation email.

Thank you

For questions email Kevin@dahlkeinsurance.com